

## Thank you for helping our students at The W through a Qualified Charitable Distribution from your Individual Retirement Account!

The attached letters will help you make a transfer directly from your IRA.

Page 1. "From Plan Owner to IRA Administrator"

Please complete the <u>underlined</u> portions of the attached letter and send it to your IRA Plan Administrator to initiate the transfer.

Page 2. "From Donor to The MUW Foundation"

Upon initiating the transfer, please complete the <u>underlined</u> portions from the attached letter and send (as addressed) to:

Andrea Nester Stevens, Executive Director MUW Foundation 1100 College Street, MUW-1618 Columbus, MS 39701

For assistance, please contact Andrea Nester Stevens at anstevens@muw.edu or (662) 329-7146.

For more information on how IRA Qualified Charitable Distributions and other taxadvantaged ways to give can further your philanthropic and financial goals, please send an email to:

longblueline@muw.edu

## FROM PLAN OWNER TO IRA ADMINISTRATOR

DATE				
IRA PLAN ADMINISTR	ATOR			_
ADDRESS				_
CITY	STA	ATE	ZIP CODI	<u>-</u>
<b>RE:</b> Request for Quali	fied Charitable Dis	tribution	from Individu	nal Retirement Account
Dear Sir or Madam:				
Please accept this letter Individual Retirement A 408(d)(8) of the Interna	Account #			
Please issue a check in	the amount of \$			payable to:
MUW	Foundation (FEIN	23-705071	17)	
And mail it as soon as p	ossible, to arrive no	later than	31 December 2	2024, to:
MUW 1100 C	n Nester Stevens, Ex Foundation ollege Street, MUW bus, MS 39701		irector	
	onnection with this t	ransfer. Ple	ease copy me	name and address as listed below as on your transmittal. If you have any r anstevens@muw.edu.
Thank you for your assi	stance in this matter			
Sincerely,				
PRINTED PLAN OWNE	R NAME			
ADDRESS				_
CITY	STA	ATE	ZIP COI	DE .
TELEPHONE NUMBER	(S)			_

## FROM DONOR TO THE MUW FOUNDATION

DATE
Andrea Nester Stevens, Executive Director MUW Foundation 1100 College Street, MUW-1618 Columbus, MS 39701
Dear Mrs. Stevens:
It is my pleasure to inform you that I have requested a Qualified Charitable Distribution from my Individual Retirement Account payable to the MUW Foundation in the amount of \$ from my plan trustee/administrator,
(NAME OF PLAN TRUSTEE/ADMINISTRATOR)
It is my intent to comply with Sec. 408(d)(8) of the Internal Revenue Code of 1986 as amended in connection with this gift. Accordingly, upon your receipt of payment from my trustee/ administrator, please send me a written acknowledgement that states the amount of my gift, that no goods or services were transferred to me by your organization in consideration for this gift, and that my gift will not be placed in a donor advised fund or supporting organization, nor will it fund a life income agreement.
I intend that this gift be designated for:
The W FundShattuck Hall "A Home for the Future" CampaignMUW Scholarship FundOwls Fund ClubOther:
Sincerely,
PRINTED PLAN OWNER NAME
ADDRESS
CITY STATE ZIP CODE
TELEPHONE NUMBER(S)
EMAIL ADDRESS / FACSIMILE NUMBER